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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Affects:

- All Debtors
- × USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

NOTICE OF HEARING ON MOTION TO EXTEND DEADLINE TO FILE OBJECTION TO ALLOWANCE OF CLAIMS

Date of Hearing: May 31, 2007
Time of Hearing: 9:30 a.m.

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust has filed a Motion to Extend Deadline to File Objection to Allowance of Claims (the "Motion") [DE 3675] requesting that the Court extend the deadline to file objections to allowance of claims for 120 days or until **October 9, 2007**.

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AND
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LAWYERS

Any opposition must be filed pursuant to Local Rule 9014(d)(1).

Local Rule 9014(d)(1): "Oppositions to a motion must be filed and service must be completed on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) days' notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule."

If you object to the relief requested, you must file a WRITTEN response to this pleading with the Court. You must also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* without formally calling the matter at the hearing.

NOTICE IS FURTHER GIVEN that the hearing on the Motion will be held before a U.S. Bankruptcy Judge on **May 31, 2007**, in the Foley Federal Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada **at the hour of 9:30 a.m.**

Dated: May 8, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

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Copy of the foregoing served on May 8,
2007, via e-mail to all parties with e-mail
addresses on the Post Effective Date
Official Service List on file with this
Court:

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca LLP